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September 8, 2009

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VIA E-MAIL AND FEDEX

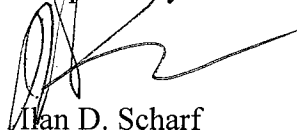
The Honorable Cecelia G. Morris
Chambers of the Honorable Cecelia G. Morris
United States Bankruptcy Judge
355 Main Street
Poughkeepsie, NY 12601

**Re: Salander-O'Reilly Galleries, LLC,
Case No. 07-30005 (CGM)**

Dear Judge Morris :

This is to confirm that the status conference regarding the Disclosure Statement (the "Disclosure Statement") for the Chapter 11 Plan of Liquidation Proposed by Salander-O'Reilly Galleries, LLC, the Official Committee of Unsecured Creditors and First Republic Bank has been adjourned to September 10, 2009 at 2:00 p.m. in the United States Bankruptcy Court for the Southern District of New York, 355 Main Street, Poughkeepsie, New York 12601. The Plan Proponents will request an adjourned date for a (i) hearing for the Court to consider approval of the Disclosure Statement and (ii) the deadline for parties to object to the Disclosure Statement.

Respectfully submitted,



Ilan D. Scharf

IDS

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